

United States Bankruptcy Court
Southern District of Texas

ENTERED

January 07, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GWG HOLDINGS, INC., *et al.*

Debtors.

Chapter 11

Case No. 22-90032 (MI) (Jointly
Administered)

MICHAEL I. GOLDBERG, as Trustee of the
GWG LITIGATION TRUST,

Plaintiff,

v.

BRADLEY K. HEPPNER, *et al.*,

Defendants.

Adv. Pro No. 24-03090

**ORDER GRANTING EMERGENCY JOINT MOTION BY ALL PARTIES TO EXTEND
DEADLINE FOR DEFENDANTS' REPLIES IN SUPPORT OF MOTIONS TO DISMISS
TO PRESERVE INSURANCE DOLLARS FOR SETTLEMENT**

[Relates to Adv. Docket No. 146]

Upon consideration of the Emergency Joint Motion by All Parties to Extend Deadline for
Defendants' Replies in Support of Motions to Dismiss to Preserve Insurance Dollars for Settlement

(the Leave is granted to supplement the emergency motion with a term sheet (which may be filed
resp under seal) setting forth the essential terms of the settlement.

ORI

their

Signed: January 07, 2025

Febr



Marvin Isgur
United States Bankruptcy Judge

IT IS SO ORDERED.

Dated: _____

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

Goldberg,
Plaintiff
Heppner,
Defendant

Adv. Proc. No. 24-03090-mi

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jan 07, 2025

User: ADIuser
Form ID: pdf002

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Total Noticed: 0

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 10, 2025:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
dft		Beneficient Capital Company II, L.L.C.
dft		Beneficient Capital Company, L.L.C.
dft		Beneficient Company Holdings, L.P.
dft		Beneficient Fiduciary Financial, L.L.C.
dft		Beneficient Holdings, Inc.
dft		Beneficient Management, L.L.C.
dft		Bradley Capital Company, L.L.C.
dft		Bradley K. Heppner
dft		Bradley K. Heppner in his Capacity as Trustee for
dft		Bradley K. Heppner, as Trustee of The Bradley K. H
dft		Bradley K. Heppner, in his capacity as Trustee for
dft		Bradley K. Heppner, individually
dft		Bruce W. Schnitzer
dft		CT Risk Management, L.L.C.
dft		David F. Chavenson
dft		Elmwood Bradley Oaks, L.P.
dft		Fund Trust Management, L.L.C.
dft		HCLP Credit Company, L.L.C.
dft		HCLP Nominees, L.L.C.
dft		Highland Consolidated, L.P.
dft		John Stahl
dft		LiquidTrust Management, L.L.C.
pla		Michael I. Goldberg
dft		Murray T. Holland
dft		Peter T. Cangany, Jr.
dft		Research Ranch Operating Company, L.L.C.
dft		The Beneficient Company Group (USA), L.L.C.
dft		The Beneficient Company Group, L.P.
dft		Thomas O. Hicks
dft		Timonty B. Harmon
dft		Timothy B. Harmon, as Trustee of The Highland Inve
dft		Timothy L. Evans

TOTAL: 32 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

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Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 10, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 7, 2025 at the address(es) listed below:

Name	Email Address
Amy S Park	on behalf of Defendant David F. Chavenson apark@omm.com
Asher Rivner	on behalf of Defendant David F. Chavenson arivner@omm.com asher-rivner-0900@ecf.pacerpro.com
Chase Tyler Cobb	on behalf of Defendant Timothy L. Evans chase.cobb@troutman.com
Christopher Darnell Porter	on behalf of Defendant Bradley K. Heppner as Trustee of The Bradley K. Heppner Family Trust, The Heppner Family Home Trust, and The Highland Business Holdings Trust chrisporter@quinnemanuel.com
Christopher Darnell Porter	on behalf of Defendant Bradley Capital Company L.L.C. chrisporter@quinnemanuel.com
Christopher Darnell Porter	on behalf of Defendant Research Ranch Operating Company L.L.C. chrisporter@quinnemanuel.com
Christopher Darnell Porter	on behalf of Defendant Beneficient Holdings Inc. chrisporter@quinnemanuel.com
Christopher Darnell Porter	on behalf of Defendant Elmwood Bradley Oaks L.P. chrisporter@quinnemanuel.com
Dylan E Jones	on behalf of Plaintiff Michael I. Goldberg djones@reidcollins.com
Edward A. Friedman	on behalf of Defendant HCLP Credit Company L.L.C. efriedman@fklaw.com
Edward A. Friedman	on behalf of Defendant Highland Consolidated L.P. efriedman@fklaw.com
Edward A. Friedman	on behalf of Defendant HCLP Nominees L.L.C. efriedman@fklaw.com
Emma Emma Culotta	on behalf of Plaintiff Michael I. Goldberg eculotta@reidcollins.com
Eric Mark Kay	on behalf of Defendant Beneficient Capital Company L.L.C. erickay@quinnemanuel.com
Eric Mark Kay	on behalf of Defendant Bradley K. Heppner in his capacity as Trustee for The Bradley K. Heppner Family Trust, The Heppner Family Home Trust, The Highland Business Holdings Trust, and The Highland Investment Holdings Trust erickay@quinnemanuel.com
Eric Mark Kay	on behalf of Defendant Bradley Capital Company L.L.C. erickay@quinnemanuel.com
Eric Mark Kay	on behalf of Defendant Bradley K. Heppner erickay@quinnemanuel.com
Eric Mark Kay	on behalf of Defendant Research Ranch Operating Company L.L.C. erickay@quinnemanuel.com
Eric Mark Kay	on behalf of Defendant Elmwood Bradley Oaks L.P. erickay@quinnemanuel.com
Frank J Wright	on behalf of Defendant Murray T. Holland frank@fjwright.law frank@fjwright.law;imelda@fjwright.law;jeff@fjwright.law
Geoffrey Cajigas	

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James C. Tecce	on behalf of Defendant Bradley K. Heppner individually jamestecce@quinnemanuel.com
James C. Tecce	on behalf of Defendant Bradley K. Heppner jamestecce@quinnemanuel.com
James C. Tecce	on behalf of Defendant Elmwood Bradley Oaks L.P. jamestecce@quinnemanuel.com
James C. Tecce	on behalf of Defendant Bradley Capital Company L.L.C. jamestecce@quinnemanuel.com
James C. Tecce	on behalf of Defendant Beneficient Holdings Inc. jamestecce@quinnemanuel.com
James C. Tecce	on behalf of Defendant Bradley K. Heppner in his capacity as Trustee for The Bradley K. Heppner Family Trust, The Heppner Family Home Trust, The Highland Business Holdings Trust, and The Highland Investment Holdings Trust jamestecce@quinnemanuel.com
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Sarah Ecker Cooper	on behalf of Defendant Peter T. Cangany Jr. scooper@fletcherheld.com, dockets@fletcherheld.com
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TOTAL: 64